

CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s.324 of Part XV of the Securities and Futures Ordinance (Cap.571)

This Form must be completed in accordance with the directions and instructions in the [Notes to Form 2](#).

1. Date of relevant event

22	03	2024
(day)	(month)	(year)

2. Date when the substantial shareholder becomes aware of the relevant event/interest in the shares (if later)

(day)	(month)	(year)

3. Stock code 00405	
4. Name of listed corporation Yuexiu Real Estate Investment Trust	
5. Class of shares Units / Unit Trusts	6. Number of issued shares in class (Link to HKEX website) 4,995,738,171

7. Name of substantial shareholder Dragon Yield Holding Limited	10. Business registration number 70954516-000	
	11. Place of incorporation British Virgin Islands	Certificate of Incorporation number 610562
	12. Contact person Yu Tat Fung	
8. Registered office Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands	13. Daytime telephone number 25932317	14. Email address yu.tatfung@yuexiu.com
	15. Exchange on which listed	
9. Principal place of business in Hong Kong 25/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong	16. Name of listed parent and exchange on which parent is listed Yuexiu Property Company Limited, The Stock Exchange of Hong Kong Limited	

17. Details of relevant event

	Brief description of relevant event		Capacity in which shares were/are held				Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
			Before relevant event		After relevant event				Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration
Long position	Enter code or double click below	Miscellaneous Voluntary disclosure (you must briefly describe the relevant event in the Supplementary Information box)	Enter code or double click below		Enter code or double click below						Enter code or double click below	
	1710											
Short position	Enter code or double click below		Enter code or double click below		Enter code or double click below							

18. Total shares immediately before the relevant event

	Total number of shares	Percentage figure (%)
Long position	1,762,700,787	35.86
Short position		
Lending pool		

19. Total shares immediately after the relevant event

	Total number of shares	Percentage figure (%)
Long position	1,762,700,787	35.28
Short position		
Lending pool		

20. Capacity in which interests disclosed in Box 19 are held

Add Row

Delete Row

Capacity code		Number of shares	
Enter code or double click below	Description	Long position	Short position
2101	Beneficial owner	1,762,700,787	

21. Further information in respect of derivative interests

Add Row

Delete Row

Derivatives code		Number of shares	
Enter code or double click below	Description	Long position	Short position

22. Further information in relation to interests of corporations controlled by substantial shareholder

Add Row Delete Row

Name of controlled corporation	Address and place of incorporation	Name of controlling person	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position
				<input type="text"/>		
				<input type="text"/>		
				<input type="text"/>		
				<input type="text"/>		

23. Further information in relation to interests held by substantial shareholder jointly with another person

Add Row Delete Row

Name of joint shareholder	Address	Number of shares	
		Long position	Short position

24. Further information from a trustee, a beneficiary of a trust, or a person who has set up a discretionary trust

Add Row Delete Row

Name of trust	Address	Status code		Number of shares	
		Enter code or double click below	Description	Long position	Short position

25. Further information from a party to an agreement under section 317 (Please see Notes for further information required)

Add Row Delete Row

Name of other parties	Address	Number of shares
Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Add Row Delete Row

Names	Address	Relationship code		Percentage (%)
		Enter code or double click below	Description	

27. Supplementary information

Yuexiu International Investment Limited ("YIIL"), a wholly-owned subsidiary of Yuexiu Property Company Limited, was entitled to receive a maximum of 83,438,546 new units as payment of the manager's fee. The first tranche of 80,000,000 units was issued to YIIL on 22 March 2024. The second tranche of a maximum of 3,438,546 units will be issued at a later date. Details of which can be referred to the announcement of the issuer dated 24 March 2024.

28. Check this box if this is a revision of a previously submitted form

[insert log/serial number of the previous filing]

29. Number of concert party document(s) under section 317 attached/uploaded